

# Cost-effective logistics

Paris Region sits at the geographic heart of Europe. An outstanding transport and telecommunications infrastructure connects the French capital to all of the world's major economic regions. Paris Region benefits from a catchment area with an estimated 25 million inhabitants within a 200-kilometre radius. Paris Region is an ideal hub for logistics and shipping, with very efficient infrastructure to get your goods to market.



Port of Gennevilliers © HAROPA - Ports de Paris

## Significant capacity in logistics real estate

**Warehouses > 5,000 m<sup>2</sup>**

**Surface area: 19 million m<sup>2</sup>** (ORIE 2018)  
**Take up: 1.1 million m<sup>2</sup>** (Immostat, 2018)  
**Available now: 1.1 million m<sup>2</sup>** (as of 1/1/19)  
 ORIE, Immostat, BNP Paribas Real Estate

## Very competitive logistics costs

Prime rents in Q2 2019 per year Warehouses over 5,000 m <sup>2</sup> (in €)	
London Heathrow (United Kingdom)	179
Helsinki (Finland)	120
Dublin (Ireland)	106
Berlin (Germany)	86
Munich (Germany)	84
Barcelona (Spain)	82
Stockholm (Sweden)	80
Frankfurt (Germany)	78
Hamburg (Germany)	74
Madrid (Spain)	74
Warsaw (Poland)	64
Amsterdam - Rotterdam (Netherlands)	65 / 68
<b>Paris Region (France)</b>	<b>56</b>

European Logistics Market, Property Report, 8/2019 (data Q2 2019)  
 BNP Paribas Real Estate - Panel of regions

## Air, road, waterway and railway logistics

Paris CDG Airport, Europe's  
**#1**  
 for cargo

**Air: 2.20 million tonnes of freight and mail handled**  
**80 stands for Cargo aircraft at Paris-Charles de Gaulle**

**About 90% of the national cargo is handled at Paris-Charles de Gaulle airport**  
 ACI Europe Statistics, Aéroports de Paris, 2018

**#1** French river port  
**#2** Europe's

**60 urban ports**  
**10 multimodal platforms**  
**500 km of navigable waterways**  
**1,000 ha of port areas**  
**6 container terminals**  
**4 rail/road terminals**  
**Valenton #1 Rail/Road terminal in France**  
**Waterway: 25 million tonnes of goods**  
**179,000 TEUs were handled**  
 Haropa, 2019

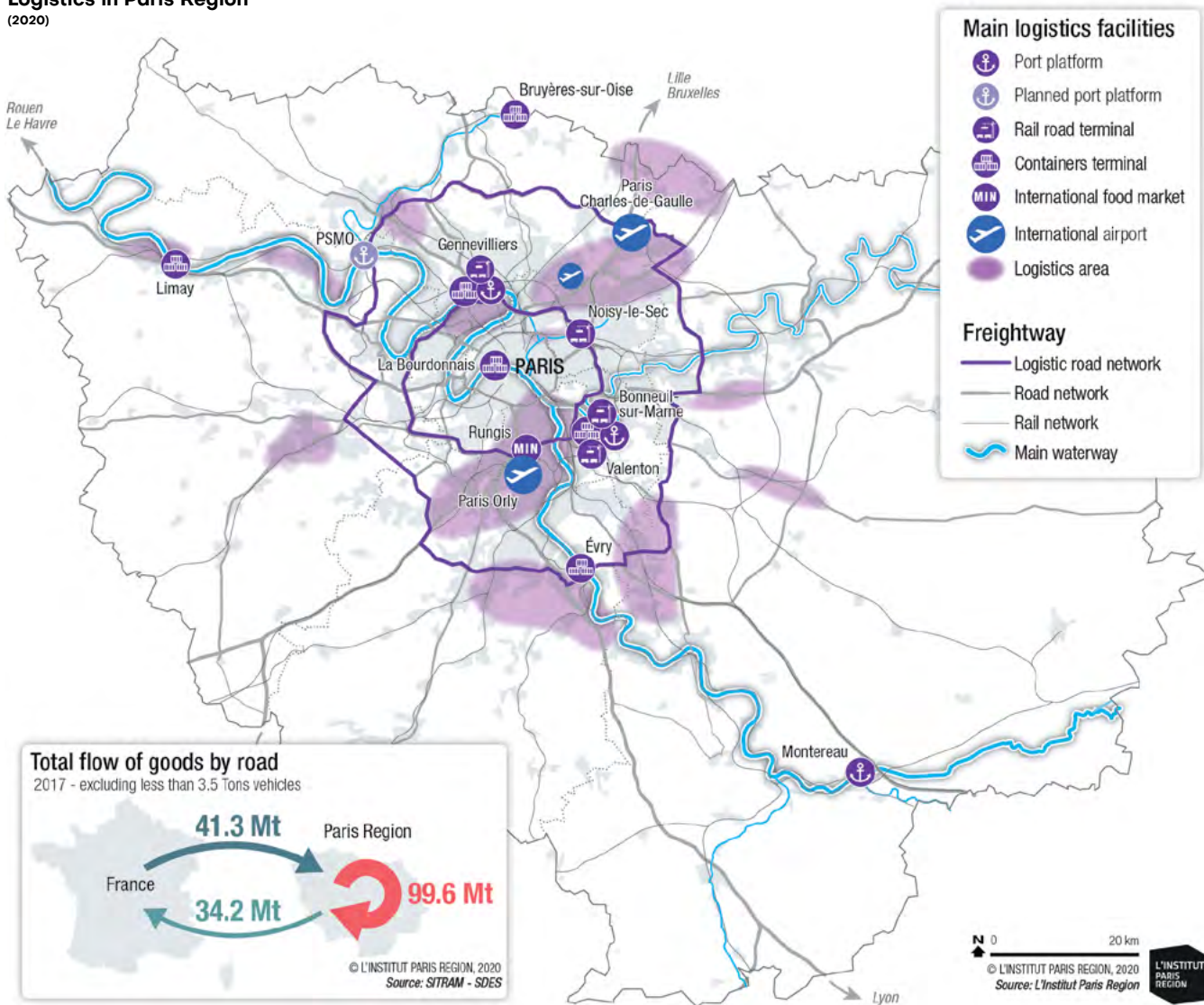
Europe's  
**#1**  
 road network

**12,000 km of roads, including 497 km of national roads and 613 km of highways**  
**Freight 175 million tonnes of goods**  
 SOes, TRM survey, 2017

**Rail freight**

**10 million tonnes of goods by rail, including 1.5 million through Paris Region ports**  
 Setra 2014

**Logistics in Paris Region**  
(2020)



Flow of goods through main ports in Paris Region			
	Waterway (thousand tons of goods)	Containers (TEUs*)	Railway (thousand tons of goods)
Gennevilliers	3,381	116,704	539
Limay	1,304	4,818	495
Bonneuil-sur-Marne	945	14,966	499
Bruyères-sur-Oise	351	3,579	0
Evry	423	0	0
Précy-sur-Marne	85	4,820	0
Paris-La Bourdonnais	67	13,047	0

\* Twenty-Foot Equivalent Units  
Haropa- Port de Paris, 2019, data 2018