

Cost-Effective Logistics

Paris Region sits at the geographic heart of Europe. An outstanding transport and telecommunications infrastructure connects the French capital to all of the world's major economic regions. Paris Region benefits from a catchment area with an estimated 25 million inhabitants within a 200-kilometer radius. Paris Region is an ideal hub for logistics and shipping, with very efficient infrastructure to get your goods to market. Due to the rapid expansion of e-commerce in Paris Region, the logistics industry is facing numerous challenges: faster delivery times, the need to shorten the distance between warehouses and end-users, finding available land and warehouses... Innovative businesses are therefore very attractive to key logistics players in Paris Region.



Port de Gennevilliers © HAROPA - Ports de Paris

Significant Capacity in Logistics and Real Estate

Warehouses > 5,000 m²

- Surface area: **19 million m²**
- Amount of land used: **940,000 m²**
- Available now: **1.1 million m²** (as of 1/1/19)

ORIE, 2018, BNP Paribas Real Estate, 2021, data 2020

Very Competitive Logistics Costs

Prime Rents in Q3 2020, €/m ² /year Warehouses over 5,000 m ²	
London (United Kingdom)	172
Birmingham (United Kingdom)	89
Berlin (Germany)	86
Stockholm (Sweden)	86
Munich (Germany)	84
Vienna (Austria)	82
Barcelona (Spain)	81
Madrid (Spain)	74
Amsterdam (Netherlands)	65
Prague (Czech Republic)	59
Paris (France)	57
Milan (Italy)	56

European Logistics Market, Q3 2020, BNP Paribas Real Estate, 10/2020

Air, Road, Waterway and Railway Logistics

Paris CDG Airport
Europe's #1
for Cargo

#1
French river port

#2
Europe's river port

Air

- **2.20 million** metric tons of freight and mail handled
- **80** stands for Cargo aircraft at Paris-Charles de Gaulle
- **329** destinations
- European capitals and major cities within a 2-hour flight
- About **90%** of the national cargo is handled at Paris-Charles de Gaulle airport

ACI Europe Statistics, Aéroports de Paris, data 2019

Waterway

- **60** urban ports
- **6** multimodal platforms
- **500 km** of navigable waterways
- **1,000 ha** of port areas
- **6** container terminals
- Waterway: **23 million** metric tons of goods
- **141,000 TEUs** were handled

Haropa, 2020

Road network

- **12,000 km** of roads, including **497 km** of national roads and **620 km** of highways
- Freight **178 million** metric tons of goods

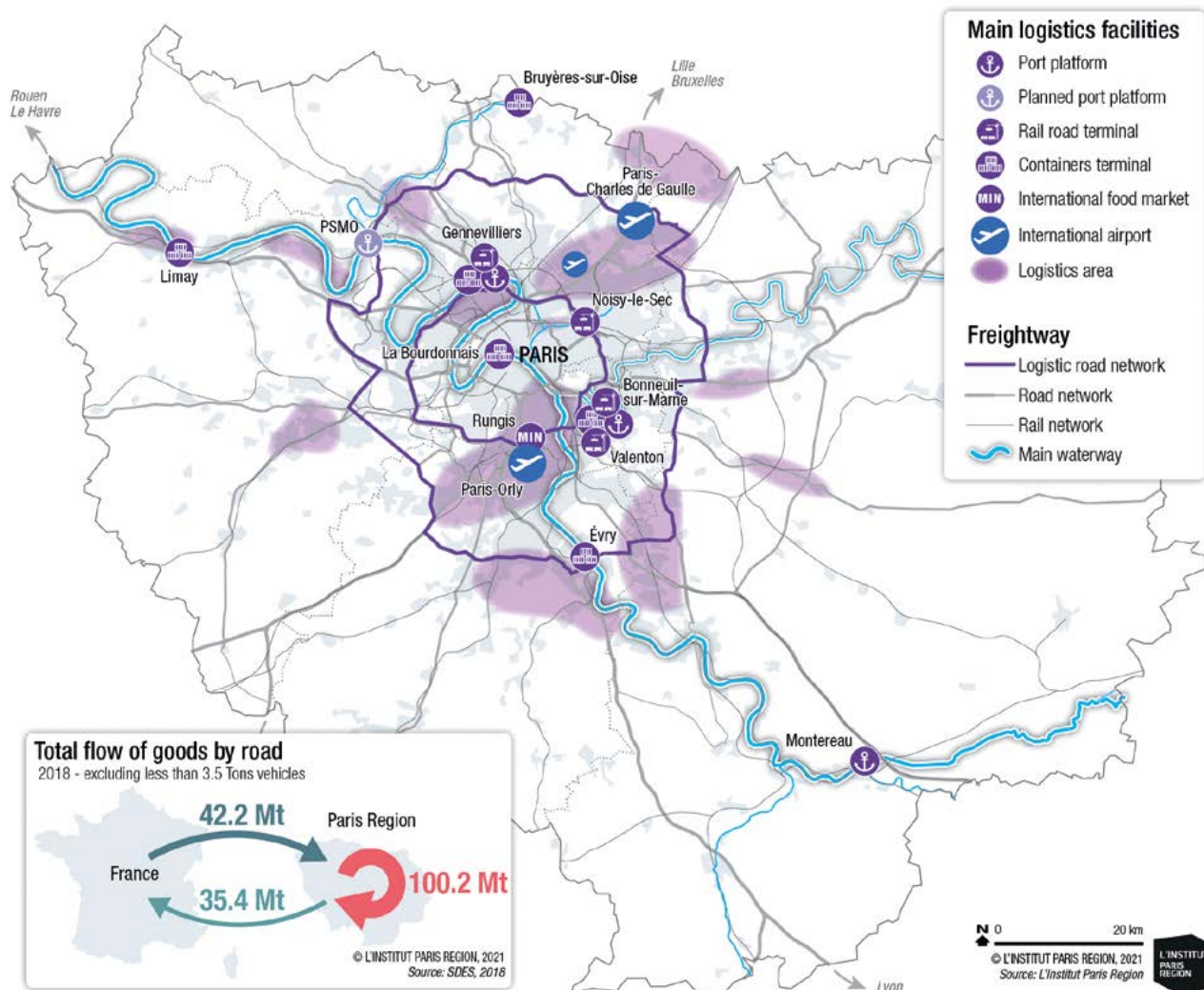
SDES 2018, Eurostat, 2019

Rail freight

- **10 million** metric tons of goods by rail, including **1.8 million** through Paris Region ports
- **4** rail/road terminals
- Valenton **#1** Rail/Road terminal in France
- Railway activity Materials: **4.3 million** metric tons

Setra, Haropa 2020, Unicem, 2018

Logistics in Paris Region
(2021)



Flow of Goods Through Main Ports in Paris Region			
	Waterway (thousand tons of goods)	Containers (TEUs*)	Railway (thousand tons of goods)
Gennevilliers	3,183	100,719	804
Limay	951	4,377	359
Bonneuil-sur-Marne	1,366	16,968	564
Bruyères-sur-Oise	325	361	0
Evry	403	0	0
Précy-sur-Marne	42	2,968	not connected to rail
Paris-La Bourdonnais	81	15,431	not connected to rail

* Twenty-Foot Equivalent Units - Haropa- Port de Paris, 2021 data 2020