

Cost-Effective Logistics

Located at the junction of two of the major European freight corridors, Paris Region is an ideal hub for logistics and shipping. With 12.2 million inhabitants and a catchment area of an estimated 25 million inhabitants within a 200-kilometer radius, Paris Region is the leading importing (27% of imports) and exporting (20% of exports) region in France.

Due to the rapid expansion of e-commerce in the region, the logistics industry is searching for numerous solutions: faster delivery times, the need to shorten the distance between warehouses and end-users, finding available land and warehouses. Innovative businesses are therefore very attractive to key logistics players.



Port de Gennevilliers © HAROPA - Ports de Paris

Significant Capacity in Logistics and Real Estate

Warehouses > 5,000 m²

- Surface area: **19 million m²**
- Amount of land used: **940,000 m²**
- Available: **1.1 million m²** (as of 1/1/19)

ORIE, 2018, BNP Paribas Real Estate, 2021, data 2020

Paris Region at Very Competitive Logistics Costs

Prime Rents in Q2 2021, €/m ² /year Warehouses over 5,000 m ²	
London (United Kingdom)	194
Oslo (Norway)	134
Helsinki (Finland)	120
Dublin (United Kingdom)	113
Birmingham (United Kingdom)	97
Manchester (United Kingdom)	97
Stockholm (Sweden)	91
Copenhagen (Denmark)	87
Barcelona (Spain)	86
Berlin (Germany)	86
Munich (Germany)	86
Frankfurt (Germany)	84
Vienna (Austria)	82
Hamburg (Germany)	77
Madrid (Spain)	75
Amsterdam (Netherlands)	65
Budapest (Hungary)	60
Prague (Czech Republic)	59
Paris (France)	57
Milan (Italy)	56

European Logistics Market, Q3 2020, BNP Paribas Real Estate, 10/2020

Air, Road, Waterway and Railway Logistics

Paris Region generates between **210** and **230 million** tons of goods each year. Road transport accounts for the vast majority of goods transported, i.e. **91%** of tonnage, river transport **7%** and rail transport **2%**.

The flows that concern Paris Region are both national and international. In particular, consumer goods, which are largely imported by container, arrive in Paris Region along two major corridors, one of which is exclusively road-based and is structured by the port of Antwerp, and the other, which is already multimodal, is structured by the port of Le Havre.

Paris CDG Airport
Europe's #1
for Cargo

Air

- **2.25 million** tons of freight and mail handled
- **3.9 million** tons of cargo capacity (both airports)
- **80** stands for Cargo aircraft at Paris-Charles de Gaulle
- **338** cities served worldwide
- European capitals and major cities within a 2-hour flight
- About **90%** of total volume of air freight is handled at Paris-CDG and Orly airports

Aéroports de Paris, data 2019-2020

#1
French river port

#2
Europe's river port

Waterway

- **70** urban ports, including
- **6** multimodal platforms
- **500 km** of navigable waterways
- **1,000 ha** of port areas
- **6** container terminals
- Waterway: **23 million** metric tons of goods
- **141,000 TEUs** were handled
- **1 million m²** of warehouse space

Haropa, 2021, data 2020

Road network

- **12,000 km** of roads, including **497 km** of national roads and **620 km** of highways
- Freight **178 million** metric tons of goods

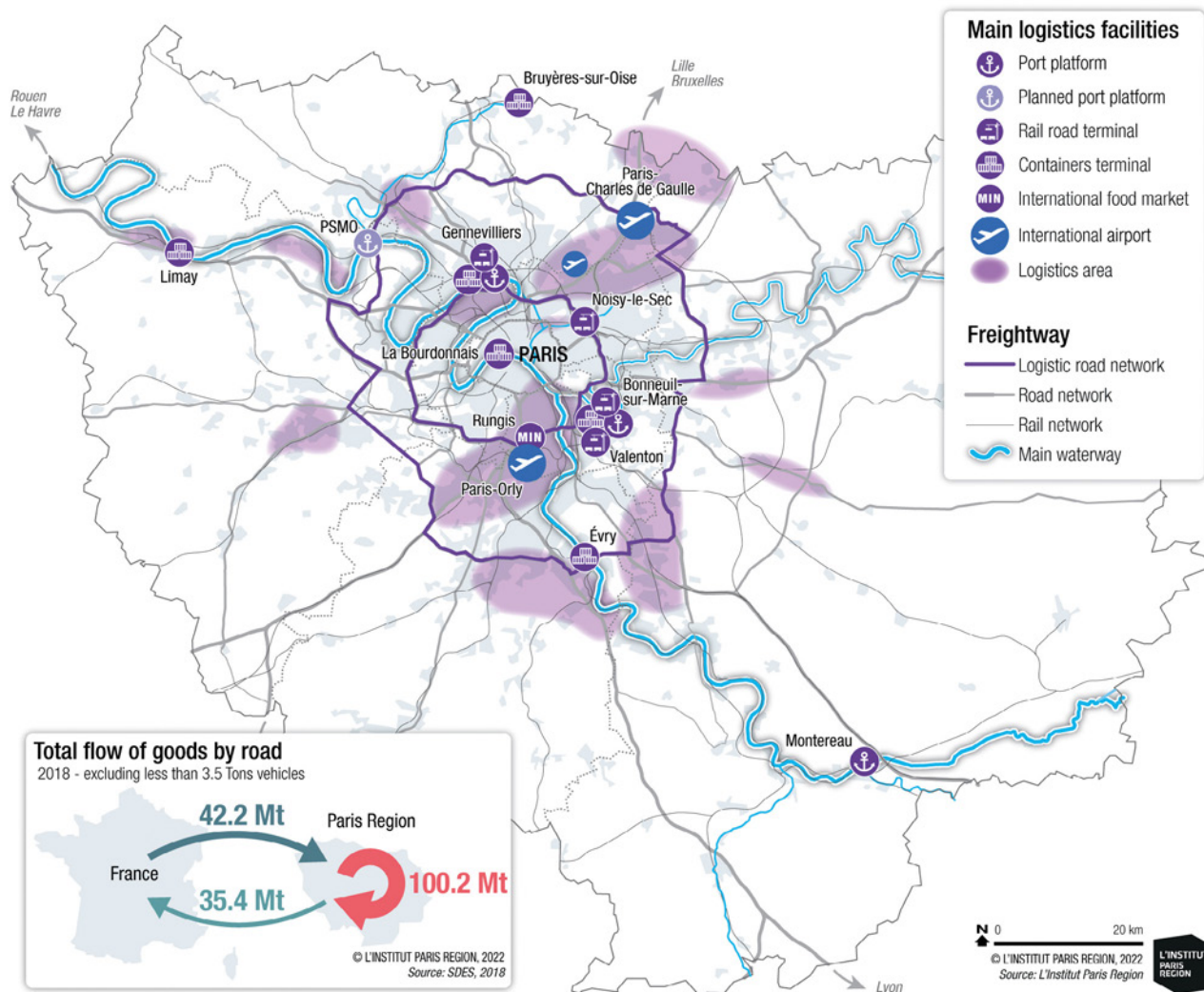
SDES 2018, Eurostat, 2019

Rail freight

- **10 million** metric tons of goods by rail, including **1.8 million** through Paris Region ports
- **4** rail/road terminals
- Valenton **#1** Rail/Road terminal in France
- Railway activity Materials: **4.3 million** metric tons

Setra, Haropa 2020, Unicem, 2018

Logistics in Paris Region
(2022)



Flow of Goods Through Main Ports in Paris Region			
	Waterway (thousand tons of goods)	Containers (TEUs*)	Railway (thousand tons of goods)
Gennevilliers	3,183	100,719	804
Limay	951	4,377	359
Bonneuil-sur-Marne	1,366	16,968	564
Bruyères-sur-Oise	325	361	0
Evry	403	0	0
Précy-sur-Marne	42	2,968	not connected to rail
Paris-La Bourdonnais	81	15,431	not connected to rail

* Twenty-Foot Equivalent Units - Haropa-Port de Paris, 2021 data 2020